



1 3993 Howard Hughes Parkway, Suite 600
 2 Las Vegas, NV 89169-5996
 3 Facsimile (702) 949-8321
 4 Telephone (702) 949-8320

E-Filed on 9/4/09

Rob Charles NV State Bar No. 006593
 Email: RCharles@LRLaw.com
 John Hinderaker AZ State Bar No. 018024
 Email: JHinderaker@LRLaw.com

Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**
 6 **DISTRICT OF NEVADA**

7 In re:
 8 USA Commercial Mortgage Company,
 9 USA Capital Realty Advisors, LLC,¹
 10 USA Capital Diversified Trust Deed Fund,
 11 LLC,
 12 USA Capital First Trust Deed Fund, LLC,²
 13 USA Securities, LLC,³ Debtors.

14 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR²
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
 SUSTAINING SECOND OMNIBUS
 OBJECTION OF USACM TRUST TO
 PROOFS OF CLAIM BASED UPON
 INVESTMENT IN THE BAY
 POMPANO BEACH LOAN**

17 **PLEASE TAKE NOTICE** that an Order Sustaining Second Omnibus Objection
 18 Of USACM Trust To Proofs Of Claim Based Upon Investment In The Bay Pompano
 19 Beach Loan [DE 7412] was entered on the 1st day of September, 2009, a true and correct
 20 copy of which is attached hereto as Exhibit A.
 21
 22
 23

24 ¹ This bankruptcy case was closed on September 23, 2008.

25 ² This bankruptcy case was closed on October 12, 2007.

26 ³ This bankruptcy case was closed on December 21, 2007.



1

2 RESPECTFULLY SUBMITTED September 4, 2009.

3

LEWIS AND ROCA LLP

4

5

By /s/ John Hinderaker (#018024)

6

Rob Charles

7

John Hinderaker

8

Attorneys for USACM Liquidating Trust
3993 Howard Hughes Parkway, Suite 600
Las Vegas, Nevada 89169
702-949-8320

9

10 Copy of the foregoing and pertinent
11 portion of Exhibit A to the Order mailed
12 on September 4, 2009 to all parties listed
on Exhibit A to the Order.

13

/s/ Kristin Reynolds

14

Lewis and Roca LLP

15

16

17

18

19

20

21

22

23

24

25

26